A financial & charitable planning guide for the friends and supporters of Midland Memorial Foundation

cusonthe Future

Winter 2016

Providing philanthropic support to Midland Memorial Hospital since 1945

Discover Where Your Giving Goes Medtronic O-Arm Surgical Imaging and Navigation System

As fiscal year 2016 came to a close, the Board of Governors and Midland Memorial Foundation provided \$885,565 in funding to purchase the Medtronic O-Arm Surgical Imaging and Navigation System.

The O-Arm Surgical Imaging and Navigation System provides high-quality 3-D/CT images during surgical spine procedures. The advanced imaging capabilities, along with interactive navigation tools, offers the surgeon real-time guidance while performing intricate surgical procedures. There are many benefits from utilizing a system that can perform 3-D/CT images with interactive navigation during a surgical case. These include:

- Accuracy during implant placement and confirmation of implant placement, thereby reducing revision surgeries and the length of hospital stays.
- Reduction of radiation exposure and elimination of post-op x-rays or CTs examinations.
- Shorter surgical time and improved efficiency within the operating room and improved patient outcomes.

The O-Arm system has brought intraoperative imaging to a new level, with superior image quality and large field-of-view 3-D image sets, providing surgeons with the information they need precisely when they need it. This allows the surgeon to plan, implement, and confirm success of the surgical procedure before the patient leaves the operating room.



☆ The O-Arm Surgical Imaging and Navigation System offers surgeons real-time guidance in the operating room.



If you would like to learn more about how you can create a Named Endowment Fund or how to honor a loved one's memory through

contributing to MMF's annual gift to the hospital, please contact Nancy Woodman at (432) 221-1572 or nancy.woodman@midland-memorial.com

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Midland Pathologists, P.A., Endowment Fund

MAKE THE MOST OF OUR RETIREMENT PLAN ASSETS

Midland Memorial Foundation is extremely grateful for the creation of the Midland Pathologists, P.A., Endowment Fund by Drs. Phillip Conlin, Matthew Friez and William Klingensmith.

Current pathologists, owners and partners of Midland Pathologists, P.A., are Dr. Philip Conlin, Dr. Matthew Friez and Dr. William Klingensmith. Dr. Klingensmith also serves as Medical Director of the Midland Memorial Hospital clinical laboratory. Each of these doctors has special training and interest in the different fields of pathology. Every effort is made to provide and use the most current progressive testing to assist physicians with the patients' treatment and diagnoses.

On July 21, 1989, Drs. Christopher L. Hall and Elisa Hall established the corporation of Midland Pathologist P.A. Their goal was to provide complete technical, anatomic and cytological services to the physicians, clinics and area hospitals in the Permian Basin region, with the highest ethical standards. The purpose was to maintain the health and growth of the Midland community by providing service to patients, physician practices and Midland Pathologists employees.

These pathologists provide consultation and medical directorship oversight to smaller regional hospitals throughout the Permian Basin. They are also active in the other community services according to their personal interests.

Midland Memorial Foundation is appreciative to this group for their contributions to create the Midland Pathologists, P.A., Endowment Fund. The earnings from this fund will be used as needed for equipment, technology, and patient program and services through the annual endowment gift; and the establishment of this fund will help to ensure that quality healthcare will be available at Midland Memorial Hospital for generations to come.

The Secret to Maximizing Your Tax Advantages

Learn why your IRA makes an excellent charitable gift–and not such a great inheritance for your heirs–by requesting your FREE copy of *Make the Most of Your Retirement Plan Assets* using the enclosed survey.

Dodge the Tax Bite at the End of the Year

The end of the year is a time to reflect upon the past. It's also an excellent time to look to the future and to support your favorite charities.

Follow these three steps to take advantage of tax-saving strategies as you set your charitable and financial goals.

First Things First

To begin, make a list of the causes you would like to support. For an idea of tax liability, calculate your income. If, for example, you sold appreciated assets this calendar year, or if for any other reason you may have a larger-than-normal tax bill, move forward some of your anticipated giving for next year to create a larger deduction this year.

Get a Charitable Income Tax Deduction

Cash, real estate, personal property and stocks are among the most popular charitable gifts. Depending on the gift, you are generally eligible for a charitable income tax deduction that can be as high as 30 to 50 percent of your adjusted gross income.

Watch the Calendar

All gifts must be completed by Dec. 31 to qualify for an income tax deduction this year. Cash contributions sent by mail are deductible if they are mailed by midnight on Dec. 31. Gifts of securities are deductible on the date they are transferred to the charitable organization's books—not the date you ask your broker to make the transfer. In most states, real estate gifts are considered completed on the date a properly executed deed is delivered to the organization.

To play it safe, give early. To be doubly safe, contact a tax advisor to discuss your giving options and strategies. And feel free to call Midland Memorial Foundation at any time. « Completing a charitable gift by Dec. 31 demonstrates your commitment to making a difference—and can reduce your federal income taxes in the current tax year.

Create a Lasting Legacy

When you create a will, you gain peace of mind knowing that you're protecting the important people in your life. You can also use your will to invest in the causes that are close to your heart and create a permanent testament to the values that are important to you.

By leaving a gift to Midland Memorial Foundation in your will, you ensure that our community continues to have access to quality healthcare that will benefit people for years to come.

A Worry-Free Way to Support Healthcare in Midland

We all want to make a difference in the lives of others, but the future can be unpredictable. That's why including a gift in your will is the perfect way to support Midland Memorial Foundation. Because you're not giving away any assets until after your lifetime, you're free to alter your plans if your circumstances change. This way you ensure that you and your family have the resources you need now and that we have the support we need in the future.







Make a Difference in the Lives That Follow

To leave an enduring gift to Midland Memorial Foundation, please contact Nancy Woodman at (432) 221-1572 or nancy.woodman@midland-memorial.com.

Thank You to Our Donors

CONTRIBUTIONS RECEIVED FROM July 8, 2016 to September 30, 2016

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Lynch, Chappell & Alsup Shareholders/ Alsup Family Endowment In Honor of Jim Alsup

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- Howard Hodge Unitrust/General Fund
- Midland Pathologists, P.A./Midland Pathologists, P.A., Endowment Fund
- Mr. James Moore/Wayne and Jo Ann Moore Endowment Fund
- The Yarborough Foundation/2016 Grant/ R.N. Certification Fund
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If you would like to memorialize or honor the life of someone special by creating an endowment fund, please contact Nancy Woodman at (432) 221-1572.

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Information provided to Midland Memorial Foundation is kept in strict confidence. Please write to us if you wish to have your name removed from future fundraising requests. Upon notification, all reasonable efforts will be taken to adhere to your wishes.



400 Rosalind Redfern Grover Parkway • Midland, Texas 79701
Nancy Woodman, Executive Director
(432) 221-1572 • Fax (432) 221-4699 • nancy.woodman@midland-memorial.com

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